

## Alexandria 6.1.1 Release Notes 8/18/2010

=====

Current Alexandria v5 customers will need to contact COMPanion prior to updating to version 6. This update is included as part of your support subscription and version 6 will require new registration codes. Version 5 to Version 6 data conversion is now fully supported; it is highly recommended that administrators review their preferences and scheduled events settings due to a number of changes and differences. Scheduled Rebuild and Archives will need to be reconfigured in the new v6 Scheduled Utilities module.

Due to multiple data enhancements, a database rebuild may be required on updating. COMPanion encourages all v6 users to update to this version at their earliest convenience.

Please contact COMPanion at 1-800-347-6439 or COMPanion Technical Support at 1-800-347-4942 with any questions regarding this update or for release notes for versions prior to 6.1.

Documentation for version 6 is available online at:

<http://www.companioncorp.com/mediawiki/index.php/Alexandria>

\*\*\*\*\* Archive and Backup your Data before updating\*\*\*\*\*

\*\*\*Ensure that you are running a minimum version of 5.5.6 before updating\*\*\*

Alexandria v6.1 runs on the following operating systems. Below are more specific recommendations: Mac OS 10.5, 10.6, Windows XP, Windows Server 2003, Windows Vista, Windows 7, Windows Server 2008

### System Requirements for Data Stations

#### Minimum

Mac OS 10.5, Windows XP  
G4, Pentium 4 (or equivalent)  
1 GB of RAM  
20 GB of Free HD/100,000 Items  
1024 x 768 Resolution

#### Recommended

Mac OS 10.6, Windows 7 or 2008  
X86 Multi-Core/Processor  
2 GB of RAM or more  
20 GB of Free HD/100,000 Items

### System Requirements for Central Union Data Stations

#### Minimum

Mac OS 10.5, Windows XP  
G5 or X86, Dual Processor/Core  
2 GB of RAM  
20 GB of Free HD/100,000 Items  
TCP/IP Network  
1024 x 768 Resolution

#### Recommended

Mac OS 10.6, Windows 7 or 2008  
X86 Multi-Core/Processor  
4 GB of RAM or more  
20 GB of Free HD/100,000 Items  
TCP/IP Network

## **System Requirements for Controller Systems**

### **Minimum**

Mac OS 10.5, Windows XP  
G5 or X86, Dual Processor/Core  
2 GB of RAM  
20 GB of Free HD/100,000 Items  
TCP/IP Network  
1024 x 768 Resolution

### **Recommended**

Mac OS 10.6, Windows 7 or 2008  
X86 Multi-Core/Processor  
4 GB of RAM or more  
20 GB of Free HD/100,000 Items  
TCP/IP Network

## **System Requirements for Librarian and Researcher Workstations**

### **Minimum**

Mac OS 10.5, Windows XP  
G4, Pentium 4 (or equivalent)  
512 MB of RAM  
200 MB of Free HD  
TCP/IP Network  
1024 x 768 Resolution

### **Recommended**

Mac OS 10.6, Windows XP or 7  
X86 Multi-Core/Processor  
1 GB of RAM or more  
200 MB of Free HD or more  
TCP/IP Network

## **Browser Requirements for Web Librarian and Researcher**

### **Minimum (recommended)**

FireFox 3.6+ for Mac or Windows  
Safari 4+ for Mac OS X  
1024 x 768 Resolution

### **Optional**

Internet Explorer 7+ , FireFox 3+  
and others for both Mac and  
Windows

### **Overview of Major Features:**

Alexandria 6.1.1 is a maintenance release in the 6.1 series introducing several minor enhancements and changes. We have corrected several reported issues and have further improved performance and stability. Additionally, we have enhanced the database to support larger files, up to 4 GB.

### **Specific Enhancements and Changes:**

#### **Advanced Bookings:**

- \* In some cases, reservations were not being cleared after being processed through the Advanced Bookings module. This has been corrected.
- \* Added log messages for advanced bookings check out.

#### **Circulation:**

- \* In-stock holds can again be removed from the Holds List of the Holds Tab on the

Circulation window.

- \* When receiving Payment transactions from the third party billing service, we are no longer outputting the same transaction to the output file.

#### **Database:**

- \* The max file size for a database file has been increased to 4 GB to better support large institutions.

#### **Import:**

- \* Repeating tags are again being merged instead of replaced when a title record is updated via import.
- \* Importing Circulation Groups is once-again working.
- \* Imports are again working reliably when Alexandria is configured to run in non-english languages.

#### **Item Management:**

- \* Leading zeros are now being handled in the Item Selection window per the state of the barcode handling preference to ignore leading zeros.

#### **Miscellaneous:**

- \* A corrupt .SET file will longer cause a mysterious “runtime error” that has been encountered on Windows. The corrupt .SET will be renamed and a fresh one will be created.

#### **Patron Management:**

- \* Corrected a UID issue with Patron Server so patron records will be updated correctly on import.
- \* Leading zeros are now being handled in the Patron Selection window per the state of the barcode handling preference to ignore leading zeros.

#### **Preferences:**

- \* Grade table logic now accounts properly for Spanish. This means that the preference files where the grade table information is stored will no longer bloat in a Spanish installation causing slow-downs, and other strange behavior.
- \* The preference to control the stripping of leading zeros from barcodes now applies also when “Has Mangled Barcodes” is enabled.

#### **Reports:**

- \* Removed the “Include Charges” checkbox from the Circulation Listing and Notices report window panes as it was causing confusion in the new reporting windows. To include charge records on any circulation report, add the appropriate Transaction Type and Balance selections.
- \* 4 Per Page Circulation Notices are again printing correctly.
- \* Custom text in email format circulation reports is no longer being printed in duplicate.
- \* Title List by Call Number now accurately reflects the number of copies belonging to a given title.
- \* Fixed a problem in statistics reports that sometimes caused statistics to show negative values.
- \* Fixed additional issues with Statistics indexing that could cause statistics to be reported

incorrectly, reflecting much higher than actual usage.

- \* The Pull Pending Holds now accurately reports the number of available copies.
- \* Item Details again shows when a checked out copy is due back.
- \* Fixed problems with Patron Level selections.
- \* Fixed 3 x 10 format barcode reports where they were printing slightly too high on the label stock.
- \* Circulation Notice - Outstanding Charges reports were not reflecting the true replacement cost for an item. This has been corrected.
- \* Date selections in reports are again properly respecting Date and Currency localization preferences.
- \* Super summary report: tightened up the call number definition for sorting so that non-standard call numbers do not break the report.

### **Researcher:**

- \* The Boolean operators in advanced search are again working reliably.
- \* The user preference to Display Lexile in Results now saves.
- \* Customers without WAN can now view copy information in the Researcher as expected.
- \* The default copy site in the prefilters will no longer display 'None' when the local collection preference isn't uniquely set.
- \* The Patron Details window in the Researcher now refreshes after removing holds
- \* Multi-word title/author keyword searches now work.
- \* Publication date searches are working again.
- \* Simple subject search again searches subject keywords instead of full subject.
- \* Interest term searches from the RWS details page now work.
- \* Advanced search types will now be in alphabetical order.
- \* Sorting search results by title and series will now properly respect leading non-indexed terms (A, An, The) as specified in the 2nd indicator of the Title or Series Title tags.

### **SIF:**

- \* Updated parsing of StudentSchoolEnrollment GradeLevel in v2.0r1 so it will be imported during synchronization.
- \* SchoolInfo local id is no longer rejected if it is too long.

### **Utilities:**

- \* Added an option to the Forgive Fines utility so users can distinguish between "Everything", "Charges Only" and "Fines / Fees Only".
- \* Enhanced Lexile Utility so it will attempt matches on all ISBN's in a MARC record until a match is found. If no match is found, the utility will proceed to perform a Title - Author match, depending on the users selection.

**Alexandria 6.1.0 Release Notes**  
**5/6/2010**

=====

Current Alexandria v5 customers will need to contact COMPanion prior to updating to version 6. This update is included as part of your support subscription and version 6 will require new registration codes. Version 5 to Version 6 data conversion is now fully supported; it is highly recommended that administrators review their preferences and scheduled events settings due to a number of changes and differences. Scheduled Rebuild and Archives will need to be reconfigured in the new v6 Scheduled Utilities module.

Please contact COMPanion at 1-800-347-6439 or COMPanion Technical Support at 1-800-347-4942 with any questions regarding this update or for release notes for versions prior to 6.1.

Documentation for version 6 is available online at:  
<http://www.companioncorp.com/mediawiki/index.php/Alexandria>

**\*\*\*\*\* Archive and Backup your Data before updating\*\*\*\*\***  
**\*\*\*Ensure that you are running a minimum version of 5.5.6 before updating\*\*\***

Alexandria v6.1 runs on the following operating systems. Below are more specific recommendations: Mac OS 10.5, 10.6, Windows XP, Windows Server 2003, Windows Vista, Windows 7, Windows Server 2008

**System Requirements for Data Stations**

**Minimum**

Mac OS 10.5, Windows XP  
G4, Pentium 4 (or equivalent)  
1 GB of RAM  
20 GB of Free HD/100,000 Items  
1024 x 768 Resolution

**Recommended**

Mac OS 10.6, Windows 7 or 2008  
X86 Multi-Core/Processor  
2 GB of RAM or more  
20 GB of Free HD/100,000 Items

**System Requirements for Central Union Data Stations**

**Minimum**

Mac OS 10.5, Windows XP  
G5 or X86, Dual Processor/Core  
2 GB of RAM  
20 GB of Free HD/100,000 Items  
TCP/IP Network  
1024 x 768 Resolution

**Recommended**

Mac OS 10.6, Windows 7 or 2008  
X86 Multi-Core/Processor  
4 GB of RAM or more  
20 GB of Free HD/100,000 Items  
TCP/IP Network

## **System Requirements for Controller Systems**

### **Minimum**

Mac OS 10.5, Windows XP  
G5 or X86, Dual Processor/Core  
2 GB of RAM  
20 GB of Free HD/100,000 Items  
TCP/IP Network  
1024 x 768 Resolution

### **Recommended**

Mac OS 10.6, Windows 7 or 2008  
X86 Multi-Core/Processor  
4 GB of RAM or more  
20 GB of Free HD/100,000 Items  
TCP/IP Network

## **System Requirements for Librarian and Researcher Workstations**

### **Minimum**

Mac OS 10.5, Windows XP  
G4, Pentium 4 (or equivalent)  
512 MB of RAM  
200 MB of Free HD  
TCP/IP Network  
1024 x 768 Resolution

### **Recommended**

Mac OS 10.6, Windows XP or 7  
X86 Multi-Core/Processor  
1 GB of RAM or more  
200 MB of Free HD or more  
TCP/IP Network

## **Browser Requirements for Web Librarian and Researcher**

### **Minimum (recommended)**

FireFox 3.6+ for Mac or Windows  
Safari 4+ for Mac OS X  
1024 x 768 Resolution

### **Optional**

Internet Explorer 7+ , FireFox 3+  
and others for both Mac and  
Windows

## **Overview of Major Features:**

- \* The Alexandria Web Researcher has received many Interface enhancements improving performance and usability.
- \* Alexandria web services now support secure communications via Secure Socket Layer (SSL).
- \* A new 'Patron Review' feature has been added allowing users to rank items in the library, and share their comments with others. Reviews can be posted and shared automatically or managed by the librarian in Review Management, available in the Web Librarian.
- \* The Add Title Assistant / MARC Search is now available in the Web Librarian.
- \* Reservations have been simplified for both patrons and librarians by the return of a Reservations Calendar in both the Web Researcher and Web Librarian. The calendar displays information such as when the library is closed and days copies are unavailable so users can more easily identify and select available days when placing a reservation.
- \* Sounds are now available in the Web so audible cues can be offered for specific events, such as failed and successful searches.
- \* See and See Also support has been restored in the Web Researcher. See and See Also

references are now offered in search results as “Did you Mean” and “You Might Also Like” search suggestions.

- \* Alexandria now offers an installed version of the Web Researcher. This new and developing tool allows patrons to access the Alexandria Database using the same interface available in the Web Researcher, only in a more controlled window with no address bar or other standard browser controls.
- \* Alexandria now enhances your collection data automatically by attempting to locate and retrieve cover art for titles in your database that do not have any. This feature can be disabled in preferences if desired.
- \* Stability and performance have been improved throughout the application, and numerous functional and aesthetic issues have been addressed.

### **Specific Enhancements and Changes:**

#### **Acquisitions:**

- \* ‘Duplicate’ and ‘Find’ functionality has been standardized across the following modules in Acquisitions; Budgets, Vendors, Subscriptions, and Routes. Orders maintain a ‘Find’ mechanism with more complex options.
- \* Acquisitions modules now prompt for a name when a record is duplicated.
- \* Added a Status selection option to all Acquisitions modules. This Status selection has a drop-down menu with the options ‘Active’ and ‘Inactive’. This selection is offered in Utilities, Exports, and Reports.

#### **Advanced Bookings:**

- \* Added the Patron’s Site to the Reservation Packing List by Name.

#### **Authority Control:**

- \* Added authority control for Awards, 586\_a records.

#### **Bulletin board:**

- \* The Bulletin Board window now has a find button.

#### **Circulation:**

- \* The reservations calendar shows processing days needed for reservations before and after the reservation.
- \* The Activity monitor on the Circulation window has been replaced with a list of all the Connected Clients. Report and Utility activity monitoring is done through Operations Management.
- \* CH mode no longer shows new locations next to the command line. They are included in log messages.
- \* Typing the ‘FF’ command or selecting from command help causes the charges pane/payments sub-pane to be shown.
- \* Focus is returned to the command line after renewing from the renewal tab.
- \* Focus is returned to the command line after making a selection from the homeroom tab.
- \* Patron Details now displays Check-out date as well as Due Date for Loaned Items.
- \* When refunding a credit, you are no longer allowed to adjust the Refund Method menu. Credits are refunded in cash only.

- \* Added a payment method drop down menu to the refund window. It has two options: Cash (when selected, refund functions same as it did before), and Credit. Selecting credit issues an accepted credit, marks the payment refunded, and adds the refund to the Refunds tab. Menu is deactivated if user lacks sufficient security access.
- \* Restored the GPP command to working order.
  - \* In-Transit items are not available for reservations anymore if the reservation period or buffer starts before the in-transit is finished.
- \* Restored the exceptions reports (script imports).
- \* The preference to charge a minimum fee when a lost item is found now results in a charge record if there are no other charges or combined with other fees if there are any.
- \* Added Print Credits button to command strip. It prints both Accepted and Un-accepted credits for the active patron.
- \* Using the 'V A' command to add 586 entries is no-longer also adding a 653 entry.

### **Command Help:**

- \* Implemented a search/filter in Command Help. This filter works on a space-delimited search of the help entry's title and description.  
Begin your search with a dash ( - ) to limit your search to Command Names only.

### **Controller:**

- \* The 'Run as Service' check box saves correctly now when selected via the Web Admin interface.
- \* Controlled Data Stations again create their client installers.
- \* Removed restart utility from clients connected to controlled data-stations.
- \* Added a command line to the Controller for use when deeded or under the direction of Technical Support. It is accessed via the Help menu.
- \* Bonjour has been disabled for controlled data stations.

### **District Librarian:**

- \* The 'District' menu option has been renamed to 'Sites'.
- \* The Circulation window will no longer make an item current from a previous collection when switching collections.

### **Email:**

- \* The email-service is now determining when to authenticate correctly.
- \* Made corrections to the email services to prevent an issue where some email would be sent multiple times.

### **Explore Builder:**

- \* Removed option to launch file or application in Explore Builder since this can not be done in the Web Researcher where Explore is available.
- \* Fixed several problems in the Explore Builder interface.
- \* Search parameters are now remembered when editing a buttons actions.

### **Export:**

- \* The Favorites tab now updates correctly when the custom sort order is changed on the saved tab.
- \* The Clear All Selections action menu item in Edit windows is now functioning correctly.

- \* The default action on Enter in the edit/add windows is now Run rather than Save.
- \* Unnamed new saved operations now prompt the user for a name before saving.
- \* The “Use \_1 instead of | in 852 tag” option in item and copy exports is again working.
- \* Export to FTP should now be working.
- \* In some cases, tab delimited exports could be missing the header. This has been corrected.

### **Help:**

- \* Fixed ping on Windows 7 so non-administrative users can access online help.

### **Import:**

- \* All Import operations are now managed by the Operations Manager.
- \* Corrected an issue with tab delimited item imports where fields were not updated correctly when adding add'l authors to existing titles via import.
- \* Added support for a delete tag in tab delimited patron imports. An entry of %%Delete%% in supported fields will cause the data currently in that field to be removed when a record is updated.
- \* Tab delimited imports are now a bit more flexible with regard to the terminating slash character in the header; the header should be read properly with or without it.
- \* The Patron Site filed is now being used when importing a patron file with no Patron Site specified.
- \* Added Circulation Group import support.
- \* Added support for specifying Import Headers with saved Import operations.
- \* When importing a netlink record / netlink 4 kids record, we now have the import settings default to ‘Never Add Copies’ and ‘Use Firewall’ (Mitinet) is off.
- \* Import logging is now more complete and accurate.
- \* Fixed import field mapping dialog not showing all record fields.

### **Inventory Helper:**

- \* Sorting of the inventoried copies list is suppressed and will only appear in scanned / entry order.

### **Item Management**

- \* Sorting by sequence number when searching in the item management window should work properly now.
- \* The Item Management MARC editor now errors if you try to remove the 245 title tag.
- \* There is a new service that searches for cover art for titles that have an ISBN but are using the default images.
- \* The copy usage table has been restored under the Copy Statistics tab.
- \* When adding a new title, copy, or patron the <cmd +=> or <ctrl+=> modifier in edit fields will cause the equivalent field value from the previous visible item or copy to be copied into that field.
- \* Title is now correctly searched in the local collection when adding titles via the Add Title Assistant / MARC Search.
- \* Renewals are now being shown in copy statistics.
- \* The Author field is no longer locked for editing in the simple item management interface. We have updated it to allow editing of any type of Author main entry; 100, 110 and 111. The default type if adding an author via the simple interface will be a 100 record.

**Log:**

- \* The server log now shows when a patron's 'Keep Patron History' setting has been enabled or disabled.
- \* Added server logging for Copy, Title and Patron creation and removal actions; perviously only the client logged these actions.
- \* When a title is removed, the log entries specifying the related copy removals are now properly displaying the barcodes of the removed copies.
- \* The transaction log is now cleared when someone logs in.
- \* The double-click for the transaction log has been enhanced so that if there is a recognizable URL in the description field, the browser will be launched with that link.
- \* Web logins are now recorded in the server log.

**Map Editor:**

- \* The 'Find' function in Map Editor is now working correctly.

**Misc.**

- \* Archiving when quitting from the login window should work now.
- \* Clients are now displaying the current server date/time when notified its date/time settings are different from the servers.
- \* Fixed file permissions on mac such that new files and directories should now inherit their permissions from their parent directory instead of being created with default permissions.

**Operation Management:**

- \* Operation output now begins on the first page of the summary.
- \* Scheduled operations no longer create unnecessary output files.

**Orders:**

- \* The record content portion of the orders window will now show the correct data for the record selected in the list, even when there is only one in a filtered list.
- \* Order delete is now working normally.
- \* The 'Opened' date is now being set correctly when creating an order.
- \* The Orders' find dialog is now has a field to query the Title of the line-items within an order. This is a begins-with search that allows you to find all the orders that have line-items with at least one matching title.

**Patron Management:**

- \* Added a button to the Lexile tab in Patron Management so users can generate the Patron Lexile Graph from there.
- \* Added the option to search by User ID in the Patron Selection window.
- \* Added the option to search by First Name in the Patron Selection window.
- \* An error message is now displayed when a patron record can not be saved due to an invalid email address.
- \* Added a 'Can Review Items' option in Patron Management. Disabling this for a selected patron will prohibit them from placing reviews in the Researcher.

**Patron Server:**

- \* Patron Server imports will no longer set a patrons policy or status to standard values when updated.
- \* Added a refresh button to the patron server. Plus refresh is automatic every 10 minutes.

**Preferences:**

- \* The site email address now accepts a blank field and are being tested for a correctly formatted email when present.
- \* Added MT - Montana Shared Catalog to the z39.50 address book. This will appear in new or default lists only.
- \* Added a new policy option to "Only count open days in Loan Period".
- \* 'Filter Results by Site ID Code' preference now is properly disabled if the system is not registered as a Central Union.
- \* The policy options to limit reservations and holds to patron library is disabled for systems not registered as a Central Union.
- \* Moved the Allow Patron to Remove Holds checkbox into the Allow Patrons to Check Status and Details checkbox group.
- \* Terminology for Patron 'Fax Number' can now be customized along with other field labels under Edit - System Preferences - Terminology.
- \* Added a preference to 'Hide Patron's Name on Receipts'. When enabled we will print only the patron's initials on receipts.
- \* Added Researcher - Rules preferences necessary for Patron Review Management behavior.
- \* The Temporary Item Default Policy preference is now working.
- \* The Central Union preference to filter System Patron counts by Site ID Code is now an Operator Preference only.
- \* Restored the 'Remote Services Time-out' preference to Site Information - Services.

**Reports:**

- \* The Favorites tab now updates correctly when the custom sort order is changed on the saved tab.
- \* The Clear All Selections action menu item in Edit windows is now functioning correctly.
- \* The default action on Enter in the edit/add windows is now Print rather than Save.
- \* Unnamed new saved operations now prompt the user for a name before saving.
- \* Fixed formatting, page breaks, and blank pages on several PDF format reports.
- \* Patron Counts Report - Added a sort by menu containing sorts for 2nd Location, Grade, Homeroom, Lexile, Patron Policy, and School. All are major sorts and split the report into sections with patron counts for each and a grand total at the end of the report.
- \* Changed terminology for Use Local Library option to Filter results by Site ID.
- \* The proper "Skip Some Labels" template is now in place for all Envelope and Spine Label reports.
- \* The proper "Skip Some Labels" template is now in place for landscape format Label reports.
- \* Fixed the Don't Show in Researcher selection options.
- \* Temporarily removed Web Activity reports pending an overhaul of the Web Statistics mechanisms in 6.2.
- \* Circulation Letter report, Include charges report no longer labels everything Overdue.
- \* Fixed copy reports Author sort. Also Fixed Copy Call Number sort to use Author and Title as

subsorts.

- \* Changed terminology for Use Local Library option to Filter results by Site ID.
- \* Added card expiration date to Account Information - Letters and Account Information - Email.
- \* Added a new detailed 'Command Barcodes' report with one barcode per line and six barcodes per page.
- \* Fixed report overview when displaying Study Program selections.
- \* Added an option to include Location or Second Location information on Patron Label reports.
- \* Added a 'Print Item Images' option to Overdue Notice 2 per page, Circulation Letter, Circulation Letter to Parents, and Circulation Letter with Summery. When checked, if an item has a cover art image then it is added to the report.
- \* Restored Include Special Patrons option in patron usage reports.
- \* Patron and copy detailed usage reports no longer have blank first pages.
- \* Report delivery via FTP is now functioning correctly.
- \* The necessary Program Name and Level options have been restored for Title report Study Program Selections.
- \* Added a new circulation report for unknown patron items. This is found under Special Items List.
- \* All selection criteria for a report is now displayed in the report header.
- \* Added report template ID to report headers.
- \* The text for Letter and Notice type reports is now displayed in the report edit window and can be edited on a report-by-report basis.
- \* All circulation notice and letter report types now assume the default selection is for overdue items.
- \* Acquisitions report selection options are now consistent, and contain all of the selection options they should at this time.
- \* Results filtered by Site ID Code has been restored in report edit windows where it applies for Central Union.
- \* Added a Saved Operation Summary report under Special Reports - Other.

### **Routes**

- \* The 'Remove Patron from All Routes' command now brings up the patron lookup window, and will remove the chosen patron from all the routes.

### **SIF:**

- \* SIF v2.0r1 message headers with context information no longer cause problems.
- \* The secure settings in the SIF window/Connection tab are activated according to the SIF version and whether SIF secure communications are enabled.
- \* SIF synchronize no longer needs to restart if the clear patron GUIDs or reset SIF date options are specified.

### **Sneak Peek:**

- \* The Sneak Peek utilities will now test multiple ISBN's if there are multiple 020 tags in a record and no results are found for the first one.

### **Subscriptions:**

- \* Subscriptions check for missing issues is no longer mishandling invalid dates and creating incorrect missing-issue history records.

- \* The temporary title when receiving a new issue of a subscription is now being created using the subscription name followed by today's date.
- \* In the History tab for Subscriptions, the Actions Menu - Edit option will now bring up the chosen item to be edited.
- \* Sorting History is now functional. Clicking on a column will sort by that column.
- \* Subscriptions History search is now working, similar to other searches like the subscription search itself.
- \* Added a Description field to the Notes tab in subscription. Updated subscription report templates to use new field.
- \* Subscriptions Claim Letter no longer displays more outstanding items than are in the history.

### **Utilities:**

- \* The Favorites tab now updates correctly when the custom sort order is changed on the saved tab.
- \* The Clear All Selections action menu item in Edit windows is now functioning correctly.
- \* The default action on Enter in the edit/add windows is now Print rather than Save.
- \* Unnamed new saved operations now prompt the user for a name before saving.
- \* Clear Patron Notes utility is working again.
- \* Fixed Don't Show in Researcher copy utility.
- \* Fixed patron utility to replace expiration and graduation dates.
- \* When copies are transferred from one title to another, the circulation records that match the copies barcodes are now updated with the new items UID. This ensures they stay bound properly to the Title that owns the copy.
- \* Added a 'Set Condition Code' Copy Utility.
- \* Scheduled utilities now delay archive until just before being ran, rather than archiving when added to the queue.
- \* Starting and Ending dates now appear correctly in the Remove Copy Utility.
- \* Fixed Get Resources and Check for Updates utilities on a client.
- \* Fixed Include Default option in Clear Saved List utility.
- \* Fixed Restore utility run from saved lists.
- \* Removed the Missing Issues selection from Subscriptions Utilities and Exports.
- \* Restarting a Data Station from a client in the Utility Edit Window works now.
- \* The Import Patron Picture utility has been moved to the Import Window, under the Actions Menu (Gear).

### **Vendors:**

- \* Enhanced functionality with Bound To Stay Bound; users can now link directly to Bound To Stay Bound's online book ordering system.
- \* Enhanced functionality with Bound To Stay Bound; Alexandria can now export and upload collection information to Bound To Stay Bound for analysis.

### **VWP:**

- \* Pasted images are now automatically scaled to fit (both height and width).
- \* VWP will no longer scale images up to fit the page size; it will only scale large images down to fit on the page.

### **Web:**

- \* Supported browsers are Internet Explorer 7 and 8, FireFox 3.5+, and Safari 4. Support for Safari 3 has been discontinued.
- \* Alexandria web services now support secure communications via Secure Socket Layer (SSL).
- \* On windows IE will be responsible to open PDF documents if a default viewer is not found.
- \* Web users will now be informed if connection to the server is lost.
- \* Single-user licensees must access web from the same IP as their data station.
- \* Web logins are now recorded in the server log.

### **Web Librarian:**

- \* Implemented Review Management and associated preferences for management of Patron Reviews.
- \* The Add Title Assistant / MARC Search is now available in the Web Librarian.
- \* Enabled Reservations modes on web librarian.
- \* The reservations calendar is now available in the Web Librarian.
- \* Implemented the Reserves window in the Web Librarian.
- \* The expired patron dialog will no longer be shown if card expiration dates are not being used.
- \* Enabled print receipt options in Web Librarian, though the Slip Printer is not yet supported.
- \* Fixed several issues in the interface for proper display of fields.
- \* Fixed several issues in the Web Librarian where changes to records or preference settings were not being saved correctly.
- \* Changes to user preferences should now take place immediately.
- \* Password fields in the Web Librarian are now treated as such and obscure the data entered into them.
- \* The Operations Manager now correctly reports running operations for the current operator as well as all running operations.
- \* The Operations Monitor should now be more responsive on Web.
- \* Added a cancel option for queued and running web operations.
- \* Reports downloaded in Web Librarian now have accurate names.
- \* You can now add new medium types via the web Item Management interface.
- \* When modifying a patron or Item record in Web Management modules, the record list will be updated to reflect the changes.
- \* Whitespace and Return characters are now stripped from URL's saved to an Item Record through Web Librarian.
- \* Added the ability to open a dialog of the transaction log message, via double clicking, for cases when the log message is too large for the display area.
- \* If you logged into the Web Librarian via the Researcher, logging out takes you back to the Researcher.
- \* Searching in the Researcher opened from within Web Librarian now allows you to <Alt + Click> on a selected result to bring it current in Web Item Management.
- \* When opening the Researcher from the Web Librarian, auto-hide is disabled for management.

### **Web Researcher:**

- \* The Alexandria Web Researcher has received many Interface enhancements improving performance and usability.
- \* Patrons can now Review (Rank and comment on) items in the Web Researcher.

- \* Alexandria now offers an autocomplete when typing in the 'Search Term' field in the simple search interface.
- \* Sounds are now supported in the Web Researcher.
- \* Added a 'Search' button to the right of the search bar in the simple interface.
- \* Replaced the toggle selection control with a drop-down menu for switching between Simple and Advanced (Boolean) search interfaces.
- \* Made the 'Close Details' button more obvious.
- \* Call numbers in the search results lists no longer link to call number searches.
- \* List and Filter popups have been significantly improved.
- \* Study program details are now indexed with the study program name so program details can be constrained to 526 tags matching the selected Program Name.
- \* Users can now perform study program searches even if there is no search term entered.
- \* The 'Default Search' preferences has been restored - Available options are Simple, Advanced, and Home.
- \* The 'Home Page' feature has been restored. When enabled in preferences, the 'Home' button in Researcher will display the Home Page. The Home Page can also be a default view.
- \* The Home button should now reload the browser window if the Home Page is disabled.
- \* Added a Researcher preference for default results; Full vs. Brief.
- \* netTrekker visibility preference now works correctly.
- \* 'Don't Show Title Availability' config preference now works correctly.
- \* Patrons can now change their password in the Web Researcher if allowed to do so by preference configuration.
- \* Saved lists now update immediately when an item has been added via drag & drop.
- \* Added a hard limit of 99 items per saved list.
- \* Items in saved lists now display a lexile indicator according to the preference.
- \* Message boxes will now trigger the right-most button on Enter.
- \* netTrekker windows now have scroll-bars.
- \* Amazon window now has scroll-bars.
- \* The help windows will now have scroll-bars.
- \* Patron Details window now has a vertical scroll bar.
- \* The preference setting to 'Require ID/Password' is working again in the Web Researcher.
- \* Created a Search Results Header where search suggestions and tools will be displayed. It is always the first 'Result' in a search results list.
- \* See and See Also support has been restored in the Web Researcher. See and See Also references are now offered in search results as "Did you Mean" and "You Might Also Like" search suggestions.
- \* Added 'All Words' search prompt to the search results header area.
- \* Added 'Sounds Like' search prompt to the search results header area.
- \* Users can now view marc records in IE8.
- \* Fixed several issues with proper formatting of the MLA citation.
- \* Added 'Reload Window' to Tools panel. 'Reset Search' will clear all settings, 'Reload Window' will fully reload the Researcher.
- \* Made the Subjects entries in the expanded results view trigger subject searches when clicked like their counterparts in the details view.
- \* Full subject searches work again.
- \* Users can now create external links that perform searches using the format '`http:IP:PORT/#simpleSearch=THE_SEARCH_TEXT`'

- \* Default medium pictures should now display correctly in the Web Research for all default medium types.
- \* Address books which can not be searched in the Researcher at this time are no longer available as a selectable option. E.g. Dictionary Servers.
- \* Lexile browse lists now contain the correct data.
- \* Medium browse lists now contain the correct data.
- \* Browsing by barcode now works correctly.
- \* Added support for searching author keywords in Advanced search.
- \* Added support for searching title keywords in Advanced search.

**Web Router:**

- \* The 'Links' menu again includes the site list.html file for editing.
- \* Explore icons in the Researcher now work when accessed through Web Router.